

## Notification form for voluntary redemption offer of Class B shares in Bricknode Holding AB

THE COMPLETED NOTIFICATION SHOULD BE SENT BY E-MAIL TO:

Vator Securities  
Issues – Bricknode Redemption Offer  
Kungsgatan 34  
111 35 Stockholm  
E-mail: [emissioner@vatorsec.se](mailto:emissioner@vatorsec.se)

**The notification form must be received by Vator Securities no later than 17 January 2025 at 15:00 CET**

<b>Notification period:</b>	18 December 2024 – 17 January 2025
<b>Redemption Date:</b>	Expected to commence on or about week 11, 2025
<b>Redemption Ratio:</b>	10:22
<b>Summary of terms:</b>	Shareholders of Bricknode Holding AB, Reg. no 559083-5970 (“ <b>Bricknode</b> ” or the “ <b>Company</b> ”) who were registered in the Company’s share register on the 16 December 2024 are offered the right to redeem their Class B shares in the Company in accordance with the terms and conditions set forth in the published offering document (the “ <b>Redemption Offer</b> ”). For every ten (10) redeemed Class B share, twenty-two (22) shares in Huddlestøck Fintech AS, Reg. no 821888522 (“ <b>Huddlestøck</b> ”) will be received. Shareholders whose shares are directly registered with Euroclear Sweden AB may register for voluntary redemption by using this notification form. Other shareholders who wish to accept the Redemption Offer are encouraged to contact the bank or other institution through which their shareholding is registered.

The Company has decided to initiate a procedure for voluntary redemption of Class B shares. The terms and conditions for the voluntary redemption are set out in the offer document published on the Company’s website ([www.bricknodeholding.com](http://www.bricknodeholding.com)) and sent to the directly registered shareholders on 18 December 2024 (the “**Offering Document**”).

After the expiry of the notification period, the Company intends to issue a notice to extraordinary general meeting to resolve on a reduction of the share capital through redemption of Class B shares and a subsequent bonus issue without issuance of new shares.

The notification form must be completed and received by Vator Securities no later than 17 January 2025 at 15:00 CET. Please note that redemption is voluntary and if you do not wish to redeem your shares, you do not need to submit any notification form.

The undersigned shareholder, whose shares are directly registered with Euroclear Sweden AB, hereby registers for redemption of the following number of shares in accordance with the Redemption Offer.

number of shares in the Company.

Shares for which the Redemption Offer is accepted will, after Vator Securities has received and registered the complete and correct notification form, be reserved and transferred to a newly opened blocked securities account (a so-called non-cash account) in the shareholder’s name. In connection therewith Euroclear Sweden AB will send out a VP notice showing the number of shares in Bricknode that have been booked out of the original VP account and a notice showing the number of shares that have been booked into the non-cash account. In the event that the Redemption Offer is not completed, the shares registered for redemption will be returned to the VP account no later than the expected date of registration of the reduction of share capital through redemption of shares with the Swedish Companies Registration Office.

By signing this notification form I/we confirm that I/we accept the information below:

- I have read and understood the contents of the Offering Document,
- the registration for redemption of shares is binding and only one notification form per shareholder will be considered. If several notification forms have been submitted, the notification form received first by Vator Securities will be considered,
- no changes or additions may be added to the pre-printed text,
- incomplete or incorrectly completed notification forms may be disregarded,
- information about the VP account and address will be obtained from Euroclear Sweden AB,
- I am authorised and empowered to dispose over the VP account in which the shares in the Company referred to in the notification form are registered,
- all authorisations regarding the right to vote or otherwise represent the shares in the Company referred to in the notification form have been revoked,
- I have read, understood and accepted the information set out in the notification form and in particular the information set out under “Important Information” and “Processing of personal data” and confirms that I am not a subject to the restrictions set out therein, and
- the application has not been preceded by investment advice or other advice. I/We have independently decided to redeem my/our shares.

**Shares subject to the Redemption Offer are registered at the following VP account:**

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The undersigned authorizes Vator Securities to effect redemption in accordance with the Redemption Offer and to set aside the shares subject to redemption held on the above VP account number on my/our behalf in accordance with the terms and conditions of the Offering Document and to take any other measures that Vator Securities deems necessary in order for the shares subject to the Redemption Offer to be transferred from the VP account belonging to the undersigned.

**Mandatory information regarding the shareholder (PLEASE TEXT)**

Personal ID number (YYYYMMDD-XXXX) / Company registration number and LEI (Legal Entity Identifier) (mandatory for legal entities)	Daytime telephone
Surname, first name / Company name	E-mail address
Postal delivery address	Postal code, postal location
Place, date and signature	

**IMPORTANT INFORMATION**

The Redemption Offer is not being made, directly or indirectly, in or into, and no application forms will be accepted from or on behalf of persons in the United States (including its territories and provinces, any state in the United States and the District of Columbia), the Republic of Belarus, the Russian Federation, Canada, the United Kingdom, Japan, Switzerland, Singapore, South Africa, South Korea, Hong Kong, New Zealand or Australia, or to any other jurisdiction where the distribution requires additional registration or other measures other than those required by Swedish law or is contrary to applicable regulations in such country ("**Excluded Jurisdictions**"). Neither this notification form or other documentation related to the Redemption Offer will be forwarded, distributed, reproduced or made available in or into any Excluded Jurisdictions. Banks, brokers, dealers and other institutions holding shares in trust for persons located in or having registered addresses in Excluded Jurisdictions must not forward the notification form, or any other documents or information relating to the Redemption Offer, to such persons.

Vator Securities acts as issuing agent, i.e., performs certain administrative services in connection with the Redemption Offer. However, a person who accepts the Redemption Offer is not considered a customer of Vator Securities and the rules on investor protection in the Securities Market Act (2007:528) do not apply at the Redemption Offer.

**Processing of personal data**

The personal data provided in this notification form is processed by Vator Securities to administer the redemption of shares and otherwise to enable the bank to fulfil its obligations under the Redemption Offer. The personal data may be combined with Euroclear Sweden AB's CSD register as the shares will be registered in accordance with the Swedish Central Securities Depositories and Financial Instruments Accounts Act (1998:1479). You can read more about what personal data we register, how we use it and your rights in our information on the processing of personal data at [www.vatorsec.se](http://www.vatorsec.se). By contacting the bank, you can also receive the information in a written document.

**Important information on LEI and NID**

According to Directive 2011/61/EU of the European Parliament and of the Council (MiFID II), as of January 3, 2018, all investors must have a global identification code in order to carry out a securities transaction. These requirements mean that legal entities need to apply for registration of a LEI (Legal Entity Identifier) and natural persons need to find out their NID (National ID or National Client Identifier) number in order to accept the Redemption Offer. Please note that it is the shareholder's legal status that determines whether an LEI or NID is required, and that the issuing agent may be prevented from executing the transaction for the person in question if the LEI or NID (as applicable) is not provided.

Legal persons who need to obtain a LEI can turn to one of the providers available on the market. You can find approved institutions for the global LEI system via this link: [www.gleif.org/en/about-lei/how-to-get-an-lei-find-lei-issuing-organizations](http://www.gleif.org/en/about-lei/how-to-get-an-lei-find-lei-issuing-organizations).

For natural persons who only have Swedish citizenship, the NID number consists of the designation "SE" followed by the person's personal identification number. If the person in question has something other than Swedish nationality, or multiple nationalities, the NID number can be any other type of number.

Apply for the registration of a LEI code (legal persons) or find out the NID number (natural persons) in due time as this information needs to be provided in the notification form upon acceptance of the Redemption Offer.